



**WELCOME TO OUR OFFICE**  
**SO THAT WE MIGHT BECOME BETTER ACQUAINTED, PLEASE COMPLETE THE FOLLOWING:**  
**CHILD PATIENT INFORMATION**

Patient's Name \_\_\_\_\_ Preferred Name \_\_\_\_\_ Sex \_\_\_\_\_

Home Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Patient resides with  Mother  Father  Both  Other \_\_\_\_\_

Home Phone \_\_\_\_\_ Age \_\_\_\_\_ Birthdate \_\_\_\_\_ School \_\_\_\_\_ Grade \_\_\_\_\_

Email Address \_\_\_\_\_

Please describe your child's orthodontic problem in your own words \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

**PARENTS AND ACCOUNT INFORMATION**

Parent's Marital Status  Married  Separated  Divorced  Widowed

FATHER

MOTHER

Name: \_\_\_\_\_

Address (if different from above): \_\_\_\_\_

Phone (if different from above): \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Employer's Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

Business Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_

How long with this Employer: \_\_\_\_\_

Person Responsible for Account: \_\_\_\_\_

If other than parent: \_\_\_\_\_

Name \_\_\_\_\_ Address \_\_\_\_\_ Phone \_\_\_\_\_

In case of emergency, please provide name, address and phone number of your nearest relative

NAME

ADDRESS

PHONE

**INSURANCE INFORMATION**

For your convenience, we will gladly assist you in submitting insurance claims pertaining to any charge for care in our office. If you wish assistance, we ask that you provide us with claim forms from your insurance carrier on your first visit. Otherwise we will assume you are submitting all claims to your insurance carrier.

Name of Insured (Employee) \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security Number \_\_\_\_\_

Name of Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_

Name of Insured (Employee) \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security Number \_\_\_\_\_

Name of Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_

(over)





Your answers to the following questions will be helpful in selecting the safest and most effective means of providing your child's dental care. All Information will be kept completely confidential.

### MEDICAL HISTORY

Physician's Name: \_\_\_\_\_ Address \_\_\_\_\_ Phone \_\_\_\_\_

- Has your child experienced any health problems?  No  Yes Explain: \_\_\_\_\_
- Any major change in your child's health recently?  No  Yes Explain: \_\_\_\_\_
- Is your child currently under a physician's care?  No  Yes Explain: \_\_\_\_\_
- Is your child currently taking medications?  No  Yes List: \_\_\_\_\_
- Is your child allergic to any medications?  No  Yes List: \_\_\_\_\_
- Has your child received a blood transfusion?  No  Yes Reason: \_\_\_\_\_
- Have your child's tonsils or adenoids been removed?  No  Yes When: \_\_\_\_\_
- Has your child been in a risk group for AIDS?  No  Yes Explain: \_\_\_\_\_
- Is the patient pregnant at this time?  No  Yes

Please check if your child has had any of the following conditions:

- |                              |  |                      |  |                               |  |
|------------------------------|--|----------------------|--|-------------------------------|--|
| Heart Murmur .....           | <input type="checkbox"/> No <input type="checkbox"/> Yes | Hepatitis .....      | <input type="checkbox"/> No <input type="checkbox"/> Yes | Emotional Problems .....      | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Heart Surgery .....          | <input type="checkbox"/> No <input type="checkbox"/> Yes | Diabetes .....       | <input type="checkbox"/> No <input type="checkbox"/> Yes | Frequent Headaches .....      | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Rheumatic Fever .....        | <input type="checkbox"/> No <input type="checkbox"/> Yes | Kidney Disease ..... | <input type="checkbox"/> No <input type="checkbox"/> Yes | Nervous/Anxious .....         | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Endocrine Disorders .....    | <input type="checkbox"/> No <input type="checkbox"/> Yes | Liver Disease .....  | <input type="checkbox"/> No <input type="checkbox"/> Yes | Cancer .....                  | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Prolonged Bleeding .....     | <input type="checkbox"/> No <input type="checkbox"/> Yes | Tuberculosis .....   | <input type="checkbox"/> No <input type="checkbox"/> Yes | Bone Disorders .....          | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Anemia .....                 | <input type="checkbox"/> No <input type="checkbox"/> Yes | Bronchitis .....     | <input type="checkbox"/> No <input type="checkbox"/> Yes | Growth Disorders .....        | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Blood Disease .....          | <input type="checkbox"/> No <input type="checkbox"/> Yes | Asthma .....         | <input type="checkbox"/> No <input type="checkbox"/> Yes | Mouth Breather .....          | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Developmental Disorder ..... | <input type="checkbox"/> No <input type="checkbox"/> Yes | Epilepsy .....       | <input type="checkbox"/> No <input type="checkbox"/> Yes | Herpes (Fever Blisters) ..... | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Hives/Rash .....             | <input type="checkbox"/> No <input type="checkbox"/> Yes | Fainting .....       | <input type="checkbox"/> No <input type="checkbox"/> Yes | Tonsillitis .....             | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| H.I.V. Positive .....        | <input type="checkbox"/> No <input type="checkbox"/> Yes |                      |  |                               |  |

Is there any other condition or problem that you think we should know about? \_\_\_\_\_

#### Growth Information for Patients Under 16 Years of Age

Because growth can be an important factor in orthodontic treatment planning, your answers to the following questions are needed to aid in our selection of treatment alternatives:

- Has your son or daughter reached puberty? .....  No  Yes
- Girls - Has she started menstruation? .....  No  Yes When? \_\_\_\_\_
- Boys - Has his voice changed? .....  No  Yes When? \_\_\_\_\_
- Father's Height \_\_\_\_\_ Mother's Height \_\_\_\_\_ Adopted? .....  No  Yes
- Names and Birthdates of patient's brothers and sisters: \_\_\_\_\_

Have either siblings or parents had orthodontic treatment?  No  Yes With whom: \_\_\_\_\_

### DENTAL HISTORY

Dentist's Name \_\_\_\_\_ Address \_\_\_\_\_ Phone \_\_\_\_\_

- Frequency of dental checkups:  Twice a year  Once a year  Only if a problem exists  Never Date of last visit \_\_\_\_\_
- Is there any unfinished care to be completed with your child's dentist?  No  Yes Explain: \_\_\_\_\_
- Is your child frightened about dental treatment?  No  Yes Explain: \_\_\_\_\_
- Has your child had an unpleasant experience in a dental office?  No  Yes Explain: \_\_\_\_\_
- Has your child had any face or dental injuries?  No  Yes Explain: \_\_\_\_\_
- Is there any history of thumb or finger sucking?  No  Yes Stopped? \_\_\_\_\_
- Does your child play a musical instrument?  No  Yes What instrument? \_\_\_\_\_
- Has your child consulted an orthodontist previously?  No  Yes With whom? \_\_\_\_\_
- Have teeth (either primary or permanent) been removed?  No  Yes
- Has your child had any previous orthodontic treatment?  No  Yes With whom? \_\_\_\_\_
- Are you satisfied with prior treatment?  No  Yes Explain: \_\_\_\_\_

Please check if there is a history of:

- |  |   |   |  |
|--|---|---|--|
| <input type="checkbox"/> Clenching teeth                             | <input type="checkbox"/> Muscular soreness around head & neck | <input type="checkbox"/> Jaw joint soreness                       | <input type="checkbox"/> Jaw point popping   |
| <input type="checkbox"/> Grinding teeth                              | <input type="checkbox"/> Headaches (more than normal)         | <input type="checkbox"/> Jaw point clicking                       | <input type="checkbox"/> Ringing in the ears |
| <input type="checkbox"/> Speech problems (if so, which sounds _____) |   | <input type="checkbox"/> Mouthbreathing: Awake _____ Asleep _____ |  |

Is there any other information which may be helpful? \_\_\_\_\_

**I CERTIFY THAT THE ABOVE INFORMATION IS COMPLETE AND ACCURATE, I ALSO UNDERSTAND THAT I AM RESPONSIBLE FOR UPDATING ANY CHANGES OR ADDITIONS TO THIS INFORMATION IN THE FUTURE. I CONSENT TO A CREDIT REPORT.**

Parent's Signature \_\_\_\_\_

Date \_\_\_\_\_

Reviewed by: \_\_\_\_\_